



ORACLE
NetSuite
Alliance Partner

NetSuite Planning and Budgeting

NetSuite is an incredibly powerful tool for optimizing your core business processes. It is equally impactful to enhance the output of those processes with a powerful reporting, budgeting, and forecasting tool.

WHY NETSUITE PLANNING AND BUDGETING?



Simplify Your Reporting

By establishing a standardized reporting cube, you dramatically reduce time to report and inconsistencies when your team pulls data.



Gain Control and Visibility Over Budgeting

Everyone is entering data consistently and using the same processes. This enables you to focus on strategy and not granular minutia and consolidation when budgeting.



Workforce Planning and Predictive Planning

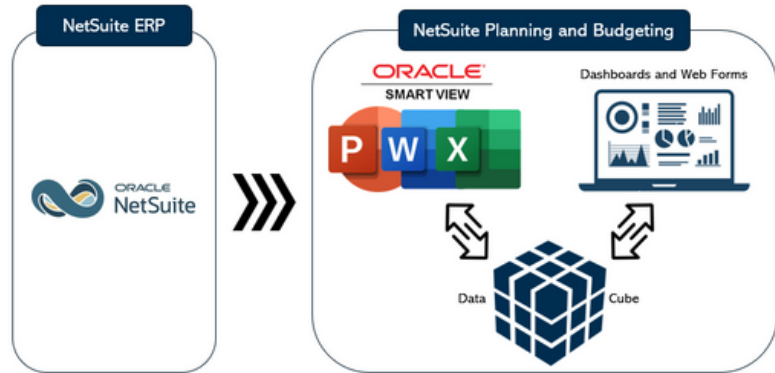
Get advanced with workforce planning and predictive planning insights powered by imbedded AI



Microsoft Office Integration

Leverage SmartView, an Excel/Word/PowerPoint add-in that pulls data real-time from the application.

Enhance Reporting and Budgeting



Unlock Enterprise Value



CORE

- NSPB CONFIGURED & OPTIMIZED BY A SEASONED EXPERT
- ACTUALS DATA INTEGRATION FROM NETSUITE
- SMARTVIEW ENABLEMENT & REPORT DEVELOPMENT TRAINING

STANDARD

- ALL CORE FEATURES PLUS:
- BUDGETING CONFIGURATION
- BUDGET TEMPLATE DEVELOPMENT
- SMARTVIEW REPORTING STRATEGY AND BUILD OUT

PREMIUM

- ALL STANDARD FEATURES PLUS:
- WORKFORCE PLANNING
- PREDICTIVE PLANNING
- ENHANCED MANGEMENT REPORTING

Client Testimonial:

"EQUIFY'S APPROACH TO FINANCIAL TRANSFORMATION IS THE RIGHT BLEND OF BEING A TECHNICAL EXPERT AND A BUSINESS-FOCUSED PARTNER. THEIR EXPERIENCE, EXPERTISE AND BUSINESS MINDSET WAS INVALUABLE TO MULTIPLE SUCCESSFUL PROJECTS. THEY WERE, AND ARE, BUSINESS PARTNERS IN THE TRUEST SENSE OF THE WORD. I WOULD, WITHOUT PAUSE, RECOMMEND EQUIFY FOR ANY TRANSFORMATION PROJECT." - CFO, GLOBAL PE BACKED ENGINEERING FIRM

Learn More Today:



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